

Quantified H I Morphology IV: The Merger Fraction and Rate in WHISP

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ABSTRACT

The morphology of the atomic hydrogen (H I) disk of a spiral galaxy is the first component to be disturbed by a gravitational interaction such as a merger between two galaxies. We use a simple parametrisation of the morphology of H I column density maps of Westerbork H I Spiral Project (WHISP) to select those galaxies that are likely undergoing a significant interaction. Merging galaxies occupy a particular part of parameter space defined by Asymmetry (A), the relative contribution of the 20% brightest pixels to the second order moment of the column density map (M_{20}) and the distribution of the second order moment over all the pixels (G_M).

Based on their H I morphology, we find that 13 % of the WHISP galaxies are in an interaction (Concentration- M_{20}) and only 7% based on close companions in the data-cube. This apparent discrepancy can be attributed to the difference in visibility time scales: mergers are identifiable as close pairs for 0.5 Gyr but ~ 1 Gyr by their disturbed H I morphology. Expressed as volume merger rates, the two estimates agree very well: 7 and 6.8×10^{-3} mergers $\text{Gyr}^{-1} \text{Mpc}^{-3}$ for paired and morphologically disturbed H I disks respectively.

The consistency of our merger fractions to those published for bigger surveys such as the Sloan Digital Sky Survey, shows that H I morphology can be a very viable way to identify mergers in large H I survey. The relatively high value for the volume merger rate may be a bias in the selection or WHISP volume. The expected boon in high-resolution H I data by the planned MeerKAT, ASKAP and WSRT/APERTIF radio observatories will reveal the importance of mergers in the local Universe and, with the advent of SKA, over cosmic times.

Key words:

1 INTRODUCTION

Mergers of galaxies is a driving factor in their evolution over cosmic times. Several schemes to identify merging galaxy pairs have been developed in the past decade, many based on the number of physically close pairs (in both sky coordinates as well as redshift) or on the characterization of the disturbed appearance of galaxies due to gravitational interaction (often through visual inspection, e.g., Arp 1973; Vorontsov-Velyaminov et al. 2001; Darg et al. 2009). Both these techniques have been used to determine the interaction fraction in the local universe as well as out to high red-

shift in Hubble images. Using N-body simulations, one can determine how long a merger will be identified as such by both techniques; the galaxy pair is close enough, the galaxies look sufficiently disturbed.

Because the volume probed increases with redshift, there were until recently –paradoxically– better measures of the interaction fraction for higher redshift than for the local Universe. The SDSS search for close (and disturbed looking) pairs of galaxies (Darg et al. 2009) added the valuable local Universe interaction fraction, improving on the estimate by Patton et al. (1997), from close pairs in the Uppsala General Catalog (Nilson 1973). A compilation of merger fractions determined as a function of redshift is shown in Figure 1 and Table 1. The scatter in the merger fractions, even for

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Table 1. The reference, data-set, and method for merger fractions in the local and distant Universe.

Reference	Data-set	Criteria
Morphology		
Conselice et al. (2003)	HDF-N	CAS
Conselice et al. (2008)	HUDF	CAS
Conselice et al. (2009)	EGS, COSMOS	CAS
Conselice et al. (2005)	HDF-S	CAS
Lotz et al. (2008)	EGS	G/M_{20}
Scarlata et al. (2007)	COSMOS	$CAS+G/M_{20}$
Pair statistics:		
Lin et al. (2004)	DEEP2	
Lin et al. (2008)	DEEP2	
Kartaltepe et al. (2007)	COSMOS	
de Ravel et al. (2009)	VLT/DEEP	
Cassata et al. (2005)	GOODS	
Le Fèvre et al. (2000)	CFRS, HST	
Patton et al. (1997)	CNOC1	
Patton et al. (2002)	CNOC2	
De Propriis et al. (2007a)	MGC	

those determined over the same data is striking and it is tied to the definition of what constitutes a pair or disturbed morphology (see for instance the discussion in Genel et al. 2009). The definition of morphologically disturbed became quantified in several schemes of morphological parameterisation schemes (e.g., Conselice 2003; Lotz et al. 2004). Observational uncertainties are the time scale a merger is identifiable as one, the completeness of the various samples for each technique and the volumes considered. Similarly, a current substantial theoretical effort is to map the dark matter halo merger rates onto actual observable galaxy mergers (Hopkins et al. 2010, and reference therein).

The morphological studies are largely based on optical, mostly B-band and restframe UV data. The reasoning goes that mergers trigger star-formation and the resulting increased surface brightness make the disturbed morphology easier to pick up (although the increase in star-formation is not a given, see Robaina et al. 2009). However, with the emergence of new and refurbished radio observatories in preparation for the future Square Kilometre Array (SKA; Carilli & Rawlings 2004), a new window on merger rates over cosmic times will be opening up: the 21 cm emission line of atomic hydrogen gas (H I). The two SKA precursors, the South African Karoo Array Telescope (MeerKAT; Booth et al. 2009; Jonas 2007; de Blok et al. 2009), and the Australian SKA Pathfinder (ASKAP; Johnston 2007; Johnston et al. 2007, 2008a,b, 2009) stand poised to observe a large number of Southern Hemisphere galaxies in H I in the nearby Universe ($z < 0.2$). In addition, the Extended Very Large Array (EVLA; Napier 2006) and the APERTURE Tile In Focus instrument (APERTIF; Verheijen et al. 2008; Oosterloo et al. 2009) on the Westerbork Synthesis Radio Telescope (WSRT) will do the same for the Northern Hemisphere. The advantage of H I observations is that it contains both morphological and kinematic information of spiral disks. There is ample anecdotal evidence of disturbed H I morphology during a merger (see the compila-

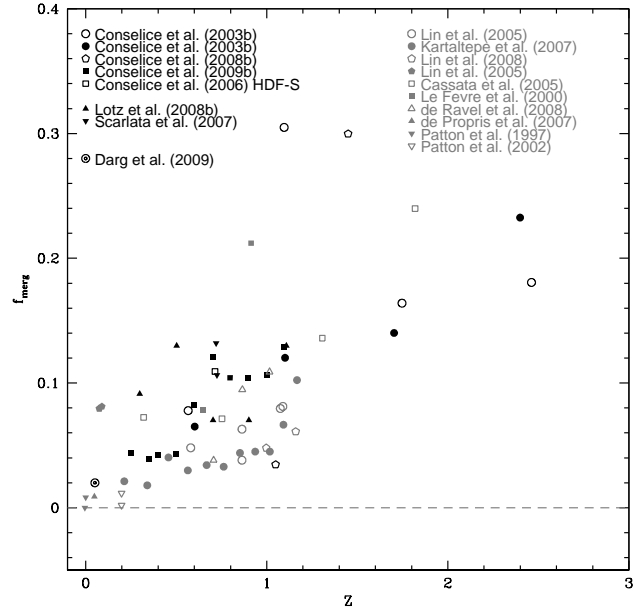


Figure 1. The merger fraction (f_{merg}) as a function of redshift (z). The black points are based on quantified morphology estimates, the gray points are based on galaxy pair counts. The Conselice et al papers are based purely on the CAS classification system, Lotz et al. (2008) uses the Gini/ M_{20} classification and Scarlata et al. (2007) both the CAS as the Gini and M_{20} parameters. The results by De Propriis et al. (2007a) and Darg et al. (2009) are hybrid approaches; De Propriis et al. (2007a) looks at pair statistics but also galaxy asymmetry and Darg et al. (2009) used the visual identification of a merging pair in the Galaxy-ZOO project Lintott & the GalaxyZOO team (2009). See for the data-sets used and the references Table 1.

tion in Hibbard et al. 2001)¹ In this series of papers, we explore primarily the signature of gravitational interaction on the morphology of the (face-on) H I disk. This is a suitable complement to any kinematic signature, which will be most clear in edge-on disks. Our motivation to move to the H I perspective is that (a) the gas will be disturbed before the stellar disk is, (b) the H I morphology will be more sensitive to minor interactions, which may dominate the number of interactions and (c) the H I morphology will be intrinsically sensitive to gas-rich interactions. Minor and gas-rich interactions are expected to dominate at higher redshift, which makes an H I perspective at low redshift a good local comparison.

In the previous papers in this series, we compared the H I morphology to that in other wavelengths (Holwerda et al. 2009, 2011b) and found it to be at least as good a tracer of mergers as any other wavelength. We defined an H I parameter space to identify interacting galaxies (Holwerda et al. 2011c) and derived a time-scale for interactions to reside in this parameter space (this paper's companion, Holwerda et al. 2011d). In this paper, the aim is to combine the morphological identification of mergers with the

¹ The H I Rogues gallery:

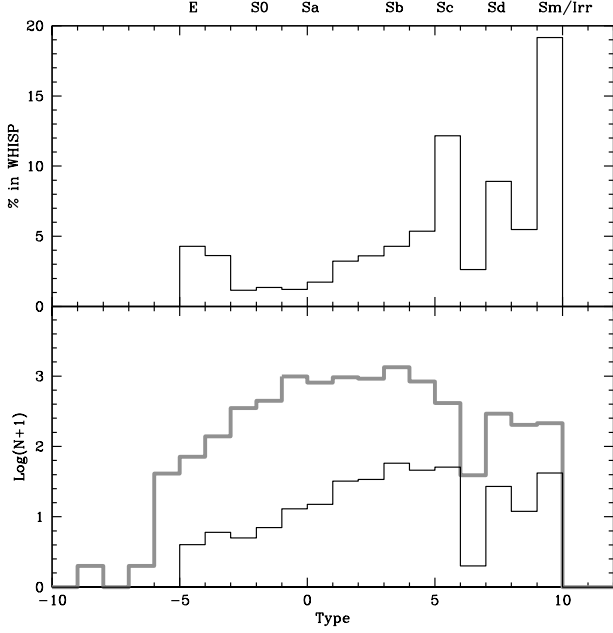


Figure 2. bottom panel: The distribution of Hubble types in WHISP (black line) and the part of the UGC that conforms to the selection criteria for WHISP (thick gray line). **top panel:** percentage of the UGC catalogue observed in WHISP as a function of type. There is a clear preference in the WHISP selection for later-type galaxies but Ellipticals are not specifically excluded and large early types would make the H I flux cut. Hubble type determinations are from the 2MASS survey (Kleinmann et al. 1994), not the UGC.

time-scales into a merger fraction and rate for the WHISP sample. The organisation of this paper is as follows: in section 5.2 we briefly describe the morphological parameters and selection criteria, in section 3 we discuss the limitations and applicability of these in the context of H I data, in section 4, sections 4.1 and 4.2 describe the WHISP basic data and H I column density maps. In section 4.3 we derive the volume representative for the WHISP survey. In section 5, we derive the merger fraction based on the number of pairs as well as the morphology and convert these into merger rates in section 6. Sections 7 and 8 are our discussion and conclusions.

2 MORPHOLOGICAL PARAMETERS AND MERGER CRITERIA

In this series we use the Concentration-Asymmetry-Smoothness parameters (CAS Conselice 2003), combined with the Gini- M_{20} parameters from Lotz et al. (2004) and one addition of our own G_M . We discuss the definitions of these parameters in the previous papers, as well as how we estimate uncertainties for each. Briefly, given a set of n pixels in each object, iterating over pixel i with value I_i , position x_i, y_i with the centre of the object at x_c, y_c these parameters are defined as:

$$C = 5 \log(r_{80}/r_{20}), \quad (1)$$

with r_f as the radial aperture, centered on x_c, y_c containing percentage f of the light of the galaxy (see definitions of r_f in Bertin & Arnouts 1996; Holwerda 2005).

$$A = \frac{\sum_i |I_i - I_{180}|}{\sum_i |I(i)|}, \quad (2)$$

where I_{180} is the pixel at position i in the galaxy's image, after it was rotated 180° around the centre of the galaxy.

$$S = \frac{\sum_{i,j} |I(i,j) - I_S(i,j)|}{\sum_{i,j} |I(i,j)|}, \quad (3)$$

where I_S is pixel i in a smoothed image. The type of smoothing has changed over the years. We chose a fixed $5''$ Gaussian smoothing kernel for simplicity.

The Gini coefficient is defined as:

$$G = \frac{1}{\bar{I}n(n-1)} \sum_i (2i - n - 1) I_i, \quad (4)$$

where the list of n pixels was first ordered according to value and \bar{I} is the mean pixel value in the image.

$$M_{20} = \log \left(\frac{\sum_i M_i}{M_{tot}} \right), \text{ for } \sum_i I_i < 0.2 I_{tot}, \quad (5)$$

where M_i is the second order moment of pixel i ; $M_i = I_i \times [(x - x_c)^2 + (y - y_c)^2]$. M_{tot} is the second order moment summed over all pixels in the object and M_{20} is the relative contribution of the brightest 20% of the pixels in the object. Instead of using the intensity of pixel i , the Gini parameter can be defined using the second order moment:

$$G_M = \frac{1}{\bar{M}n(n-1)} \sum_i (2i - n - 1) M_i, \quad (6)$$

These parameters trace different structural characteristics of a galaxy's image but these do not span an orthogonal parameter space (see the discussion in Scarlata et al. 2007). Originally, the above parameters were envisaged to classify the morphologies of galaxies but it was soon realized that a sub-space of the parameters is occupied by gravitationally interacting late-types. Conselice (2003) and Lotz et al. (2004) introduced several different criteria for the selection of merging systems in terms of the CAS and Gini- M_{20} parameters. For optical data, Conselice (2003) define the following criterion:

$$A > 0.38, \quad (7)$$

with some authors requiring $A > S$ as well.

Lotz et al. (2004) added two different criteria using Gini and M_{20} :

$$G > -0.115 \times M_{20} + 0.384 \quad (8)$$

and

$$G > -0.4 \times A + 0.66 \text{ or } A > 0.4. \quad (9)$$

The latter being a refinement of the Conselice et al criterion in equation 7.

These criteria were developed for optical morphologies, typically observed in restframe Johnson-B or SDSS-g. Therefore, in the third paper in this series (Holwerda et al. 2011c), we defined several possible criteria specifically for the H I perspective using the CAS- G/M_{20} - G_M space of the WHISP survey H I map sample. We defined the Gini parameter of the second order moment, G_M and a criterion for this parameter that selected most interacting galaxies:

$$G_M > 0.6, \quad (10)$$

Earlier in this series, we speculated that a combination of Asymmetry and M_{20} could well be used to select interaction in H I morphology in (Holwerda et al. 2011b). In Holwerda et al. (2011c), we defined such a criterion as:

$$A > -0.2 \times M_{20} + 0.25. \quad (11)$$

Finally, we also defined one based on Concentration and M_{20} , following the example of the Lotz et al. (2004) criteria (eq. 8 and 9):

$$C > -5 \times M_{20} + 3. \quad (12)$$

In (Holwerda et al. 2011b), we found that this last criterion selected both the correct fraction of interacting galaxies and that it agreed most often with the previous visual identifications in the case of individual WHISP galaxies. We will now explore merger rates based on the above criteria for H I morphology.

3 LIMITATIONS

Similar to other morphological selection schemes, we note that our approach is most sensitive to mergers involving at least one gas-rich late-type galaxy for the morphological selection and two in the case of pair selection of mergers. H I observations pre-select against early-types (see Figure 2 and section 4.1) and morphological disturbance is sensitive to unequal mass mergers (cf Lotz et al. 2010b). Therefore, this approach is complementary to existing morphological identification of mergers but dissimilar enough to warrant a separate estimate of time scales.

In Holwerda et al. (2011d), we compared the visibility time scales for the above criteria in the case of mergers of two equal mass spirals to those of a secularly evolving spiral. We find that the spiral-spiral merger is visible in morphological criteria during two stages before the final coalescence into the merger remnant; once during initial approach (before the stellar disk is disturbed) and during the second pass, before coalescence. The total visibility time is approximately a Gigayear with some variance due to observation angle, different treatment of feedback from star-formation on the ISM in the simulation, and the relative gas fraction of the spiral disk. We note that the timescales for selection for merging and isolated (passively evolving) H I disks become the same for resolutions coarser than the WHISP observations used here, e.g., the VLA Imaging of Virgo spirals in Atomic gas survey (VIVA Chung et al. 2009). A limitation to the simulations used (originally from Cox et al. 2006a,b), is that they are for Milky Way-size spiral galaxies only and do not consider minor mergers. Thus, since our approach may be sensitive to some minor merger scenarios, which possibly have much shorter visibility time-scales, the inferred visibility time from Holwerda et al. (2011d) should be considered the upper limit for H I morphological selection of mergers.

In a subsequent paper (Holwerda et al. 2011e), we show that the H I morphology is also sensitive to ram-pressure by a dense intergalactic medium but that one can select against ongoing or recent stripping with the Concentration index. For the WHISP survey we find in Holwerda et al. (2011c) from a WHISP sub-sample and in Holwerda et al. (2011d)

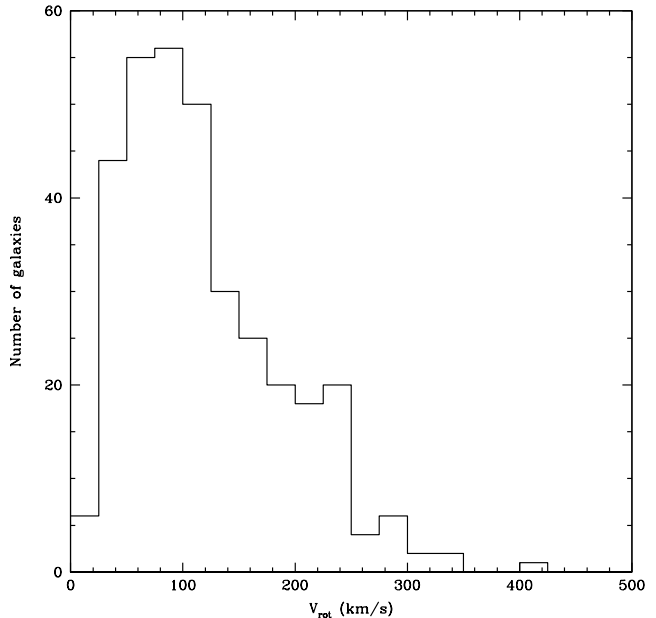


Figure 3. The distribution of rotation velocity (v_{rot}) over the complete WHISP sample.

from simulated H I maps, that the level of contamination for the above parameters varies but is acceptable for large volume studies. For example, these still are noisy H I maps in our morphological selection (Figure 6 and the Appendix in the *electronic version* of the journal).

4 WHISP

The dataset here are the observations done as part of the Westerbork H I Survey of Irregular and Spiral Galaxies (WHISP, van der Hulst et al. 2001; van der Hulst 2002). WHISP is a survey of the neutral hydrogen component in spiral and irregular galaxies with the Westerbork Synthesis Radio Telescope (WSRT). It has mapped the distribution and velocity structure of H I in several hundreds of nearby galaxies, increasing the number of H I observations of galaxies by an order of magnitude. The WHISP project provides a uniform database of datacubes, zeroth-order and velocity maps. Its focus has been on the structure of the dark matter halo as a function of Hubble type, the Tully-Fisher relation and the dark matter content of dwarf galaxies (Swaters et al. 2002a; Swaters & Balcells 2002; Noordermeer et al. 2005a). Until the large all-sky surveys with new instruments are completed, WHISP is the largest, publicly available dataset of resolved H I observations. We compiled a catalogue of basic data, obtained the highest available H I column density maps and estimated the representative volume of WHISP.

4.1 WHISP Basic Data

Basic data for the WHISP sample came from the UGC catalogue, updated from HyperLEDA (Paturel et al. 2003a). We used updated positional data, preferring, in order, 2MASS

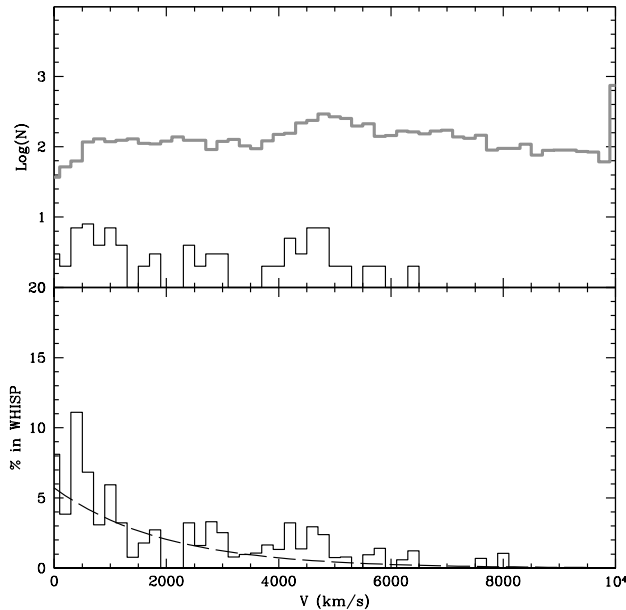


Figure 4. **top panel:** The distribution of recession velocities of the WHISP galaxies and those in the part of the UGC that conforms to the selection criteria for WHISP. **bottom panel:** percentage of the UGC catalogue observed in WHISP as a function of redshift. The fraction of WHISP galaxies drops off with redshift. The exponential fit to this drop-off is the dashed line, used to estimate the representative volume of the WHISP survey.

(Kleinmann et al. 1994), the updated Uppsala Galaxy Catalogue positional data (Cotton et al. 1999), the Principal Galaxy Catalogue (Paturel et al. 2003b), the original Uppsala Galaxy Catalogue positions (Nilson 1973) and lastly the compilation of coordinates internal to HyperLEDA. The major and minor axis, came from the same catalogues in the same order. To define a sufficient sized area around the H I disk, we multiplied the major axis with a factor seven. This is to speed up computation and leave out a galaxy’s companions in the column density maps.

For the morphological information we again relied first on the 2MASS catalogue and secondly on the Uppsala Galaxy Catalogue and lastly on any information in HyperLEDA. The redshift information is primarily from Springob et al. (2005) for many galaxies with the remaining ones filled in from a myriad of sources in HyperLEDA. Figure 2 shows the distribution of Hubble types in the UGC and WHISP catalogue: there is a clear preference for late-types in WHISP.

We also obtained HyperLEDA values for the rotational velocity (v_{rot}). Figure 3 shows the distribution of v_{rot} over the WHISP sample: WHISP selection prefers smaller ($v_{rot} < 120$ km/s), and more nearby systems (Figure 4).

4.2 WHISP Column Density Maps

The WHISP observation targets were selected from the Uppsala General Catalogue of Galaxies (Nilson 1973), with blue major axis diameters $> 2''.0$, declination (B1950) > 20 degrees and flux densities at 21-cm larger than 100 mJy,

later lowered to 20 mJy. Observation times were typically 12 hours of integration. The galaxies satisfying these selection criteria generally have redshifts less than 20000 km/s ($z < 0.07$).

The observational criteria (see above) are in effect a selection against early type galaxies (preferring spirals and irregulars, Figure 2), and a preference for galaxies below $cz = 5000$ km/s (Noordermeer 2006, chapter 2). Figure 2 shows a histogram of the Hubble types in WHISP and the same volume in the UGC. There is a preference for later-type galaxies but no exclusive selection; only a few percent of the early types are selected and $\sim 10\%$ of the later types.

The WHISP data were retrieved from the “Westerbork On the Web” (WOW) project at ASTRON (<http://www.astron.nl/wow/>). We use the column density maps with the highest resolution available ($\sim 12'' \times 12''/\sin(\delta)$).

4.3 The WHISP Volume

A definition of the WHISP volume is not straightforward as WHISP was not meant as a complete volume-limited sample of galaxies. In the case of a *blind* H I survey, the estimate of the volume sampled is complicated by the detection function of galaxies in the observations which depends on the bandwidth, frequency resolution and threshold used in the survey (see Zwaan et al. 1997; Zwaan 2000, chapter 3). However, since WHISP is a *targeted* survey from an existing optical catalogue, we can compute the volume represented by the optical catalogue (UGC), estimate what fraction of the UGC the WHISP catalogue represents and thus what fraction of the UGC volume is representative of the WHISP survey.

Naively, the volume covered by the UGC with a declination over 20° and $cz < 5000$ km/s ($r = 68.5$ Mpc) is: $V_{UGC}(\delta > 20^\circ) = (2\pi/3) r^2 h = (2\pi/3) r^3 \times 1 - \sin(\delta) = 4.43 \times 10^5 \text{ Mpc}^3$. Of the 8147 galaxies in the UGC, 339 galaxies are in WHISP; 4.17 % of those in the volume. However, to equate the WHISP volume to 4.17 % of the UGC volume (18473 Mpc^3) would be simplistic as there is a bias towards nearby galaxies in the WHISP selection (see Figure 4).

Figure 4 shows the distribution in redshift of the WHISP sample and the total UGC sample ($\delta > 20^\circ$), as well as the percentage of the UGC galaxies in WHISP. We fit an exponential distribution to the fraction and obtain the radial weighting function for the volume of the UGC corresponding to the WHISP sample: $w(r) = f_0 e^{-r/h}$ with $f_0 = 5.7\%$ and $h = 1947 \text{ km/s} = 27 \text{ Mpc}$. To compute the WHISP volume we integrate over radius, weighting the radius with the above function: $V = \int 2\pi r h w(r) dr = 6835 \text{ Mpc}^3$, 1.5 % of the UGC volume. We will use this volume for our computation of volume merger rates further in this paper. Because the WHISP survey was never meant to be a volume-limited estimate, this estimate of the representative volume should be treated with caution. Fortunately, the future planned H I surveys with ASKAP and APERTIF are set to be volume-limited.

Table 2. The galaxies in WHISP with one or more companions in the data-cube. Qualifiers of interaction (Int?) from either Noordermeer et al. (2005b) (NM05) or Swaters et al. (2002b) (SW02).

Galaxy	Companions	Int?	Ref
UGC 624	2	y	NM05
UGC 1437	1	-	-
UGC 2141	1	n	NM05
UGC 2154	multiple	y	NM05
UGC 2459	1	-	-
UGC 2487	2	n	NM05
UGC 2916	2	y	NM05
UGC 2941	1	y	NM05
UGC 2942	1 (UGC 2943)	-	-
UGC 3205	3	n	NM05
UGC 3382	1	n	NM05
UGC 3384	1	-	-
UGC 3407	3	y	NM05
UGC 3426	1	y	NM05
UGC 3546	1	n	NM05
UGC 3642	1	y	NM05
UGC 3698	1	n	SW02
UGC 4458	1	y	NM05
UGC 4666	1	n	NM05
UGC 4806	multiple	-	-
UGC 5060	1	n	NM05
UGC 5935	multiple	y	SW02
UGC 6001	1	n	NM05
UGC 6787	1	y	NM05
UGC 7183	1	-	-
UGC 7353	1	-	-
UGC 7506	1	n	NM05
UGC 7989	1	y	NM05
UGC 8271	3	y	NM05
UGC 9642	1	-	-
UGC 9858	1	-	-
UGC 10791	2	-	-
UGC 11283	1	-	-
UGC 11951	1	y	NM05
UGC 12815	multiple	y	NM05

5 MERGER FRACTION

There are two ways for us to estimate the merger fraction of the WHISP sample: by counting the number of close pairs or to count the number of disturbed looking galaxies.

We should note that in the lowest mass range ($M < 10^{10} M_{\odot}$), the observed merger fractions are very high for redshift range $z=0.2-1.2$ ($\propto 10\%$ Bridge et al. 2007, 2010; Kartaltepe et al. 2007; Lotz et al. 2008; Lin et al. 2008; Conselice et al. 2009; Jogee et al. 2009). Because the WHISP selection prefers nearby, irregular and smaller systems (Figures 4, 2 and 3), one can expect a high fraction of them to be merging.

5.1 Galaxy Pairs in WHISP

There are several galaxies that have a close companion in the H I datacube. Each datacube is a single WRST pointing ($10' \times 10'$) with a bandwidth of 320, 680, 1280 or 2560 km/s, depending on the velocity resolution used. While this is not the typical selection criterion for pair selection (see Patton et al. 2000), we could use it as such since pairs are selected for

proximity on the sky and in redshift. In the full WHISP catalog, there are 35 galaxies with one or more companions in the WHISP cube. Naively this translates to a close companion and hence merger fraction (f_{mgr}) of $\sim 10\%$ of the WHISP sample. The merger fraction based on the close pairs depends on how many of those galaxies with companions one would consider merging. Typically, the velocity difference is taken to be less than 500 km/s to constitute a merging pair, so the datacube criteria are not stringent enough. If we go by the merger qualifiers from Swaters et al. (2002b) and Noordermeer et al. (2005b), 10 of the 24 galaxies they classify and who have companions are not merging (68% success rate, see table 2). So the real merger fraction of the WHISP catalogue is closer to $\sim 7\%$, which puts it close to the local values from Patton et al. (1997), De Propriis et al. (2007a) and Darg et al. (2009) (See Figure 1) for the local volume.

5.2 WHISP Merger Fraction from H I Morphology

In Holwerda et al. (2011c), we identified the part of morphology parameter space that contains a representative number of the merging galaxies in a subsample of the WHISP database for which we had visual classifications of interaction using the H I maps from either (Swaters et al. 2002b) or Noordermeer et al. (2005b). Based on a plot similar to Figure 5, we concluded that criteria based on Asymmetry, M_{20} , Concentration and G_M selected the correct fraction of interacting galaxies in a given sample (eq. 10–12). Especially in the case of the Concentration- M_{20} selection, we obtained not only the same fraction of interaction but this criterion agreed with the majority of the visual classification of the H I map in individual cases. And in this paper’s companion (Holwerda et al. 2011d), we explored how long both these criteria and those from the literature (eq. 7–9) select mergers in by their H I morphology.

We can now apply these selection criteria to the full WHISP sample. The values for the morphological parameters of the full WHISP sample are listed in Table ?? in the Appendix (*electronic version only*). Table 3 summarized our results for morphological selection for each of the six criteria: the fraction of the total WHISP sample selected, the resulting volume density, the visibility timescale from Holwerda et al. (2011d), and the computed volume merger rates. For comparison, it also shows the values for the merger selection based on close pairs computed above. Figure 5 shows the parameter space highlighting those selected by the Concentration- M_{20} criterion. We excluded those galaxies with $A=1$, as this extreme value is indicative of an incorrect central position (x_c, y_c) of the WHISP galaxy from HyperLEDA. Starting with the best performing selection criterion (eq. 12), we find 45 galaxies out of the 339 in the WHISP catalog are interacting, or 13 %. The other selection criteria select much higher fractions. The next best performing criterion (G_M) selected mergers very cleanly in the N-body simulations but its timescale appears to be very resolution sensitive. The Concentration- M_{20} criterion selected these 45 galaxies based on their H I morphology but we do not expect each to be a merger individually (see Figure 6 for some examples from the selection. All the H I contours maps overplot on 2MASS-K images are shown in Figure A1 in the Appendix *electronic version*). Close to the selection criterion (dotted line in Figure 5, panel IX), individual measures may

Morphology Parameterspace

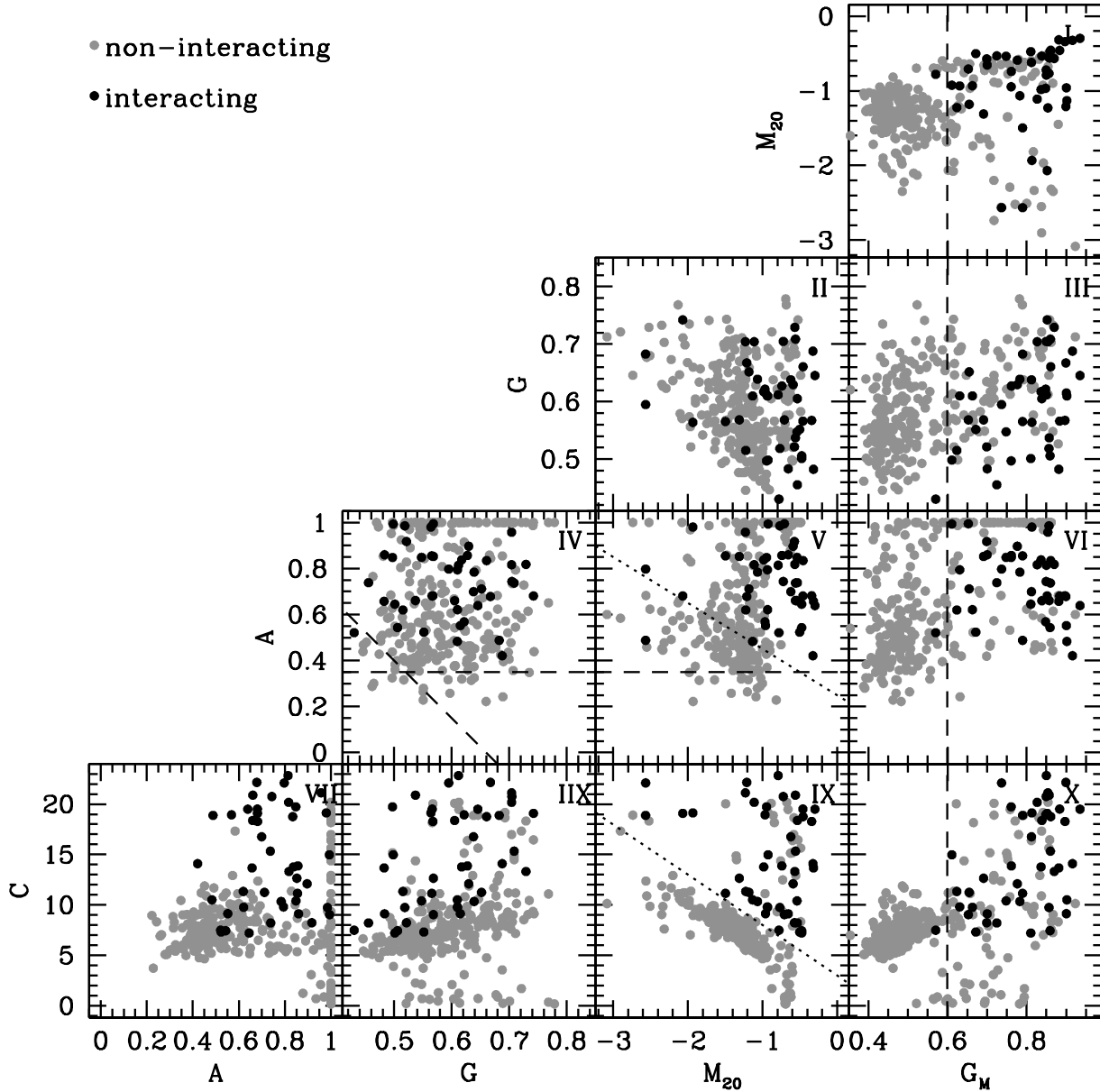


Figure 5. The distribution of morphological parameters, Concentration (C), Asymmetry (A), Gini (G) and the contribution to the second order moment of the brightest 20% of pixels (M_{20}), and the Gini coefficient of the second order moment of the pixels (G_M). Merger selection criteria from the literature are marked with dashed lines in panel II (equation 8), panel IV (equations 7 and 9), and V and VI (equation 7). Our selection criteria from Holwerda et al. (2011c) are marked with dotted lines; the G_M criterion in panels I, III, VI and X (equation 10), the A - M_{20} criterion in panel V (equation 11) and the C - M_{20} criterion in panel IX (equation 12). Those objects selected by this last criterion (additionally requiring that Asymmetry is not extreme; $A \neq 1$) are marked in the plot to illustrate. WHISP morphological values are in Table ?? in the electronic version of the manuscript

scatter in and out of the selection. However, based on our experience in Holwerda et al. (2011c), the fraction of mergers in WHISP is correct and individual galaxies are likely to be interacting viewed in the H I perspective. Often their optical appearance may be still undisturbed as these are

in the earliest stages of the merger². From the morphologies of the selected galaxies (Figure 6 and the Appendix

² See also the H I Rogues gallery for many examples of disturbed H I morphology in normal appearing spirals <http://www.nrao.edu/astrores/HIRogues/RoguesLiving.shtml>, Hibbard et al. (2001).

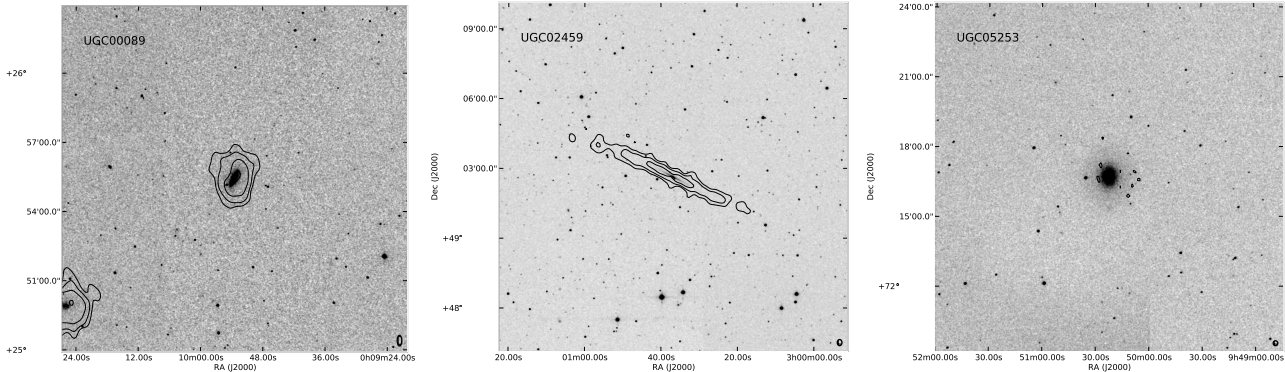


Figure 6. Three random examples of the galaxies selected by the Concentration- M_{20} criterion (eq. 12). The grayscale image is the 2MASS K-band image and the contours are WHISP column density contours at $2.5, 5, 10$ and 20×10^{20} atoms/arcsec 2 . The full set of galaxies selected by this criterion is shown in the Appendix (*electronic version only*).

in the electronic version of this paper), one can see that some noisy maps are still selected as well. A more uniform (pipeline-reduced) survey will suffer less from these spurious selections.

The merger fraction we find from H I morphology selection is higher than other authors find for the local universe; for example, Darg et al. (2009) find 1-3% of all galaxies in SDSS to be merging and Patton et al. (2002) similarly find only a few percent from galaxy pairs. However, our fraction is similar to those found at slightly higher redshifts ($z \sim 0.1$, see Figure 1). As pointed out in section 4, the H I morphology selection is likely sensitive to some minor merger scenarios as well. Minor mergers are expected to dominate the number of ongoing mergers and could in part explain our higher fraction.

6 WHISP VOLUME MERGER RATE

From the number of galaxies with a companion or the number of disturbed looking galaxies in a given volume (n_c and n_{dist} respectively), one can calculate the volume merger rate (R_{mgr}), provided one has an estimate of the merger time scale (T_{mgr}), the merger rate from pairs; $R_{mgr}(\text{pairs}) = n_c/T_{mgr}(\text{pairs})$ or the merger rate from morphology $R_{mgr}(\text{morph}) = n_{dist}/T_{mgr}(\text{morph})$. From Holwerda et al. (2011d), we have an estimate of the *mean* merger time scale with some variance due to differences in merger conditions (type of feedback physics in interstellar matter, type of encounter, and gas masses of the disks) and perspective (face-on versus edge-on). Lotz et al. (2010a,b) note similarly that time scales depend on mass ratio and gas fraction for optical morphological selection.

Mergers were on average visible for 40% of the 2.5 Gyr of the merger simulation, making our typical time scale $T_{mgr}(\text{morph}) \sim 1$ Gyr (see Holwerda et al. 2011d, this paper’s companion paper.), very similar to those used in the literature for morphological selection. Patton et al. (2000); Patton & Atfield (2008) use a merger time scale for pairs of $T_{mgr}(\text{pairs}) = 0.5$ Gyr. The volume represented by the WHISP sample was computed above (§4.3) as 6835 Mpc^3 .

Following our simple merger fraction of 7% from the number of WHISP galaxies with companions in the datcube, we obtain a volume merger rate of $R_{mgr}(\text{pairs}) =$

$0.7 \times 10^{-2} \text{ mergers Mpc}^{-3} \text{ Gyr}^{-1}$. Merger rates based on H I morphology can use a variety of selection criteria (Table 3) and the merger rate from the Concentration- M_{20} criterion is $R_{mgr}(\text{morph}) = 6.8 \times 10^{-3} \text{ mergers Mpc}^{-3} \text{ Gyr}^{-1}$.

In comparison to the fraction found from galaxy pairs (7%) with the number found from morphology (13%), both seem to be in reasonable agreement with the morphological selection on the high side. This is in line with the discrepancy found between pair selection and morphological selection as can be seen in Figure 1. After factoring in the relative timescales a merger is visible as a close pair (0.5 Gyr Patton et al. 2000; Patton & Atfield 2008) or above the Concentration- M_{20} criterion (~ 1 Gyr; Holwerda et al. 2011d), the volume merger rates agree very well: 7 and $6.8 \times 10^{-3} \text{ mergers Gyr}^{-1} \text{ Mpc}^{-3}$ for paired and morphologically disturbed H I disks respectively.

7 DISCUSSION

The WHISP sample represents only a very small volume of the Universe and the resulting merger fraction and rates are uncertain as a result of that. However, the reasonable consistency with much larger samples such as the Sloan Digital Sky Survey (e.g., Darg et al. 2009, see Figure 1) are cause for optimism as H I morphology as a tracer of the merger fraction and rate of galaxies.

Volume merger rates in the literature for the local Universe vary somewhat with sample and survey. Masjedi et al. (2006) finds for luminous red galaxies in SDSS a volume merger rate of $R_{mgv} = 0.6 \times 10^{-4} \text{ Gpc}^{-3} \text{ Gyr}^{-1} = 1.7 \times 10^{-4} \text{ h}^3 \text{ Mpc}^{-3} \text{ Gyr}^{-1}$. De Propriis et al. (2007b) found for galaxies of all types in the Millennium Galaxy Catalogue (MGC) a volume merger rate of $R_{mgv} = 5.2 \pm 1.0 \times 10^{-4} \text{ h}^3 \text{ Mpc}^{-3} \text{ Gyr}^{-1}$, and Patton & Atfield (2008) find a volume merger rate for all galaxy types based on SDSS and MGC of $R_{mgv} = 1.4 \pm 0.1 \times 10^{-4} \text{ h}^3 \text{ Mpc}^{-3} \text{ Gyr}^{-1}$ for *major* mergers. In contrast, we find a volume merger rate of $R_{mgr}(\text{morph}) = 2 \times 10^{-3} \text{ mergers h}^3 \text{ Mpc}^{-3} \text{ Gyr}^{-1}$ ($h = 0.73$ or $H_0 = 73 \text{ km/s/Mpc}$), an order of magnitude more than those above. Since our merger fractions are similar within a factor two to those in the literature for the local Universe, the issue for the volume merger rate would either have to be the inferred

Table 3. Interaction fractions, merger visibility time and merger rate for the WHISP sample based on different morphological selection criteria

Criterion	Mergers #	f_{mrg} (%)	n_{mrg} mergers Mpc ⁻³	T_{mrg} Gyr	R_{mrg} mergers Gyr ⁻¹ Mpc ⁻³
pairs	15	7	0.0035	0.5	0.007
$A > 0.38$	221	65	0.032	1.85	0.017
$G > -0.115 \times M_{20} + 0.384$	178	53	0.026	0	...
$G > -0.4 \times A + 0.66$	235	69	0.034	0.15	0.23
$G_M > 0.6$	81	24	0.012	0.80	0.015
$A < -0.2 \times M_{20} + 0.25$	151	45	0.022	0.9	0.025
$C > -5 \times M_{20} + 3$	45	13	0.0066	0.97	0.0068

WHISP volume, the timescale or a bias in the selection of galaxies.

The merger time scale is unlikely to be the issue. The visibility time of the merger starts earlier in H I than in the stellar perspective but it is not substantially different from what other authors have found. Substituting any other visibility time-scale from the literature for morphological or pair selection would not reduce the merger rate (selection times are typically less or equal to ~ 1 Gyr). We are more sensitive to minor mergers and the implied shorter visibility time-scales but this is unlikely to be an order of magnitude effect.

Alternatively, we may have to consider the possibility that the morphologically disturbed galaxies are not all gravitationally disturbed but may suffer from effects unique to the gas perspective, for example ram-pressure stripping affecting the appearance of the H I disk. Compared to the observed fraction of mergers from other sources (e.g., Darg et al. 2009, for the SDSS), this is of order a factor two discrepancy. The agreement between volume merger rates from WHISP from the pairs and morphology contradict this however.

The WHISP volume estimate is a likely source of the discrepancy as it is the most uncertain of our numbers. However, even with the naive, larger estimate of the WHISP volume (18×10^3 Mpc³), this is only a factor three, not an order of magnitude.

The WHISP selection process favours late-type galaxies (Figure 2) and local small irregular galaxies (to complement the spirals) and it was never intended as a volume-limited sample. Hence an intentional or unintentional selection bias may well have been introduced. Mergers identifiable by their morphology are more likely to happen to the gas-rich late-types and the irregulars are confined to a local –smaller– volume, and many of them will be tidally affected. The H I perspective is likely to be more sensitive to unequal mass mergers as these can be identified much more readily (the contrast in gas surface densities is not as great as it is in stellar surface brightness). Lotz et al. (2010b) points out how one expects a much higher merger fraction in lower-mass systems and Patton & Atfield (2008) points out that a factor two discrepancy can easily be expected if lower mass systems are included in even a pair statistical analysis. In addition, Lotz et al. (2010a) and Conselice (2009) identify gas-rich mergers as the most easily identified by their morphology.

Therefore, we suspect our result points to a higher

merger fraction and volume merger rate for spirals and irregulars in the local Universe, and less to a gross error in our WHISP volume, merger fraction or the merger time-scale. If this is the case, merger fractions and rates for at least these types may not evolve with redshift as dramatically as previously thought. However, to confirm this, one would need a volume-limited large H I survey with sufficient resolution and sensitivity for both morphological selection as well as accurate pair identification.

The H I perspective can be reliably used in the local Universe ($z \sim 0$), where a spatial resolution can be achieved in large, all-sky surveys (e.g., WALLABY on ASKAP, Koribalski et al. *in prep.* and WNSHIS on WSRT, Józsa et al. *in prep.*) but any morphological identification of interacting gas disks at higher redshift will have to wait for SKA. The resolution of the Pathfinder instruments (MeerKAT and ASKAP) may well be enough to identify close pairs in the proposed deep H I surveys (DINGO on ASKAP, Meyer (2009), Meyer et al. *in prep.*, and LADUMA with MeerKAT, Holwerda & Blyth (2010); Holwerda et al. (2011a), Holwerda et al. *in prep.*).

8 CONCLUSIONS

In this paper, we explored the merger fraction and rate based on the H I observations of the WHISP sample of galaxies. The sample is still small compared to other local references based on for instance the SDSS or the Millennium Galaxy Catalogue (De Propris et al. 2005) but provides us with an indication how well the H I surveys of the near future will perform in this respect. From the quantified morphologies of the WHISP column density maps, we conclude:

1. The merger fraction in the WHISP sample is 7% based on pairs, and 13 % based on disturbed morphology. These percentages are consistent if one takes into account how long a merger is visible as a close pair of galaxies and how long as a morphologically disturbed H I disk.

2. Assuming the representative volume of the WHISP sample is 6835 Mpc³, and a merger visibility time scale of 1 Gyr, the merger rate for our selection criterion is $R_{mrg}(\text{morph}) = 6.8 \times 10^{-3}$ mergers Gyr⁻¹ Mpc⁻³ in the local Universe, very close to the value of $R_{mrg}(\text{pairs}) = 7 \times 10^{-3}$ mergers Gyr⁻¹ Mpc⁻³ for galaxy pairs in WHISP.

3. While the WHISP merger fractions and especially rates mutually agree, the merger rates are much higher than those reported in the literature. Selection effects in the WHISP

survey, preferring dwarf and irregulars, rather than a gross error in the WHISP volume, could well account for the difference as well as variation in the quality of the WHISP maps across the sample. Upcoming, volume-limited H I surveys should provide an accurate measurement of the local merger rate from both H I morphology as well as close pairs.

9 FUTURE WORK

The 21 cm window on the Universe is set to revolutionise our understanding of the merger rate of spiral and irregular galaxies as three independent measures of merging or gravitational interaction are available in the data: H I morphology, kinematic signatures in H I of interaction (e.g., lopsidedness of the profile, non-circular motions and an irregular velocity field) and the easy detection of physically close companions in the H I data-cube.

Planned H I surveys with the SKA Pathfinder instruments, include an all-sky survey (WALLABY with ASKAP) and (WNSHIS with WSRT/APERTIF), and a medium deep survey to $z \sim 0.4$ (DINGO) with ASKAP, and an extremely deep survey (LADUMA) with MeerKAT. Combined, these will revolutionise the volume probed with H I and help shed light on the merger fraction using all three tracers; morphological, dynamic and pair identification in the local Universe surveys, and dynamical and close pairs identification out to higher redshift.

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